

Goldman Sachs Asset Management International  
Plumtree Court, 25 Shoe Lane, London EC4A 4AU, United Kingdom

5 Sep, 2024

Simmi Singh Bisht  
Compliance Officer  
Tower D, 4th Floor, IBC Knowledge Park, 4/1  
Bannerghatta Road  
Bangalore – 560 029

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
BSE Scrip Code: 544088

National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400051  
NSE Symbol: MEDIASSIST

Dear Madam,

**Ref: Disclosure for acquisition of shares in Media Assist Healthcare Services Limited (the ‘Company’) pursuant to Regulation 29 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the “SEBI Takeover Regulations”).**

We wish to inform you that our holdings have increased to 4,233,673 shares, representing 6.021% of the capital of the Company as at 3 Sep, 2024. As such, we are now a substantial shareholder of the Company.

Please find enclosed the disclosure in terms of Regulation 29 (1) of the SEBI Takeover Regulations, 2011.

This is for your information and records.

Yours faithfully,

For and on behalf of  
Goldman Sachs Asset Management International



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Rahail Patel  
Executive Director

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

1. Name of the Target Company (TC)	Media Assist Healthcare Services Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(a) Acquirer – Goldman Sachs Asset Management International (“GSAMI”)  (b) PAC – Goldman Sachs Asset Management, L.P. (“GSAML P”)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t.total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	2,922,649 equity shares carrying voting rights (ISN: INE456Z01021, Media Assist Healthcare Services Limited)	4.157%	4.157%
b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	(a) Acquirer- 2,841,186 equity shares carrying voting rights  (b) PAC- 81,463 equity shares carrying voting rights	4.041%	4.041%
c) Voting rights (VR) otherwise than by equity shares	2,922,649 equity shares carrying voting rights (ISN: INE456Z01021, Media Assist Healthcare Services Limited)	0.116%	0.116%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	2,922,649 equity shares carrying voting rights (ISN: INE456Z01021, Media Assist Healthcare Services Limited)	4.157%	4.157%

(specify holding in each category)			
e) Total (a+b+c+d)			
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	1,311,024 equity shares carrying voting rights (ISN: INE456Z01021, Media Assist Healthcare Services Limited)	1.864%	1.864%
<del>b) VRs acquired otherwise than by equity shares</del>			
<del>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</del>	(a) Acquirer- 1,275,209 equity shares carrying voting rights	1.814%	1.814%
	(b) PAC- 35,815 equity shares carrying voting rights	0.051%	0.051%
<del>d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)</del>			
e) Total (a+b+c+/-d)	1,311,024 equity shares carrying voting rights (ISN: INE456Z01021, Media Assist Healthcare Services Limited)	1.864%	1.864%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	4,233,673 equity shares carrying voting rights (ISN: INE456Z01021, Media Assist Healthcare Services Limited)	6.021%	6.021%
<del>b) VRs otherwise than by equity shares</del>			
<del>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del>	(a) Acquirer- 4,116,395 equity shares carrying voting rights	5.854%	5.854%
	(b) PAC- 117,278 equity shares carrying voting rights	0.167%	0.167%
<del>d) Shares in the nature of encumbrance (pledge/ lien/</del>			
	4,233,673 equity shares carrying voting rights (ISN: INE456Z01021, Media Assist Healthcare Services Limited)	6.021%	6.021%

non-disposal undertaking/ others)			
e) Total (a+b+c+d)			
6. Mode of acquisition (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market purchase		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N/A		
8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	3 Sep, 2024		
9. Equity share capital / total voting capital of the TC before the said acquisition	Issued, subscribed and fully paid-up equity share capital of Media Assist Healthcare Services Limited – 70,315,144 equity shares of Rs. 5/- each		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Issued, subscribed and fully paid-up equity share capital of Media Assist Healthcare Services Limited – 70,315,144 equity shares of Rs. 5/- each		
11. Total diluted share/voting capital of the TC after the said acquisition	Issued, subscribed and fully paid-up equity share capital of Media Assist Healthcare Services Limited – 70,315,144 equity shares of Rs. 5/- each		